

27th May, 2020

National Stock Exchange of India Ltd.

Listing Department.

Exchange Plaza, C-1, Block-G,

Bandra Kurla Complex,

Bandra (East) Mumbai-400 051.

Fax No. 26598235/8237/8347.

Symbol: DELTACORP

BSE Ltd.,

Corporate Relation Department,

Listing Department,

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400 001.

Facsimile No. 22723121/22722037/2041

Scrip Code 532848

Dear Sir/Madam,

Sub: Fund Raising by Issuance of Debt Securities by Large Entities

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018 on the above mentioned subject, we hereby confirm that Delta Corp Limited is not falling under Large Corporate category as on 31st March, 2020 as per the framework provided in the said circular and hence, the requirement of filing the Initial Disclosure in Annexure A to the aforesaid circular for the financial year 2020-2021 is not applicable.

Since the Company was not falling under Large Corporate category for the financial year 2019-2020, the requirement of filing the Annual Disclosure as mentioned in Annexure B1 of the said Circular for the financial year 2019-2020 is also not applicable.

You are requested to take the same on record & oblige.

Yours sincerely,

For Delta Corp Limited

Dilip Vaidya

Company Secretary & GM - Secretarial

FCS No. 7750

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